

**C. T. Lord & Associates / PFG West, Inc.**  
**LTC Proposal Request Form**

Agent Name _____	<input type="checkbox"/> Fax # _____
Phone # _____	<input type="checkbox"/> Email _____
Agent License # _____	
<b>Date Quote is being presented to client:</b> _____	

**Please circle the product(s) you need to see.**

Allianz	Genworth	John Hancock	Med-America	MetLife	Prudential	UNUM	Penn Treaty
Future Select Plus (CA)	Choice	Custom Care	Simplicity	Value II	Daily	Adv +	SR 400
	Partnership	CC Partnership					
Generator Protector	Privilege Choice	Custom Care II		Ideal II Ideal II Partnership	Monthly	LTC 03 Reimbursement	(for impaired risk cases)
	Classic Select	Leading Edge		Premier II	Cash	LTC 03 Indemnity	

**Please complete the information below:**

Client Name		Client Name	
Issue State		Issue State	
Date of Birth/Age		Date of Birth/Age	
Married/Partner		Married/Partner	
Benefit Amount Indicate daily/monthly		Benefit Amount Indicate daily/monthly	
Home Care Percentage		Home Care Percentage	
Elimination Period		Elimination Period	
Benefit Duration		Benefit Duration	
Inflation Type		Inflation Type	
Preferred Health		Preferred Health	
Standard		Standard	
Life pay, 10pay, pay to 65		Life pay, 10pay, pay to 65	
Riders		Riders	

Riders may include: Indemnity, Return of Premium, Waiver of EP for Home Care, Shared Care, Survivorship & Waiver of premium, Joint Waiver of premium, Accelerated Payment: 10 pay, pay to 65, Restoration of Benefits, Home Care Plus, Calendar Day EP, and Additional Cash Benefit. State specific rules govern rider availability.

Carrier Underwriting Hotlines	
Allianz <b>800-950-7372 # 1,3</b>	<b>Med Notes</b>
Genworth <b>800-354-6892, # 1</b>	
John Hancock <b>800-377-7311 # 1, 4</b>	
MedAmerica <b>888-505-8952</b>	
MetLife <b>888-799-0902 #3, 3</b>	
Prudential <b>800-800-8542 #3</b>	
UNUM <b>888-278-1176</b>	

**Fax Requests to 701-237-6142**  
**Questions? Call Karen 800-438-7243 ext. 216 or e-mail [kengler@pfg1.net](mailto:kengler@pfg1.net)**